

Tech M&A Monthly

Starts in 2 minutes



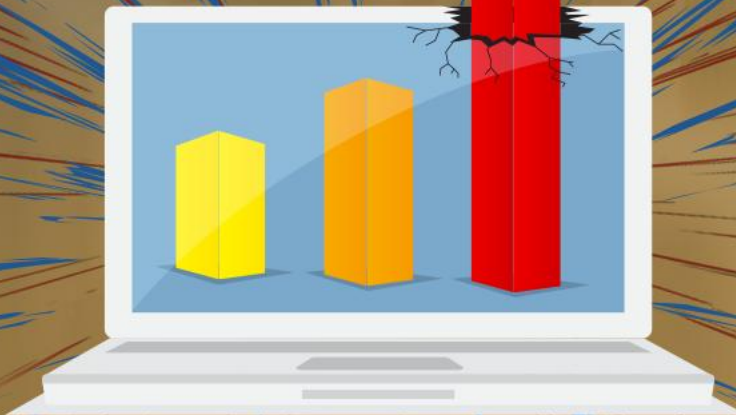
Thoughts? Questions? Let us know!
@CorumGroup

CORUM

Tech M&A Monthly

Record M&A Markets

Trends Every CEO Should Watch



We welcome your questions!

**Email questions to
info@corumgroup.com**

This event is being recorded

On demand webcast will be available at www.corumgroup.com



MERGE BRIEFING

- **90 Minutes**
- **Industry Update**
- **Overview of the M&A Process**





- **Half-Day**
- **Tech M&A Bootcamp**
- **The most attended tech executive conference in history**



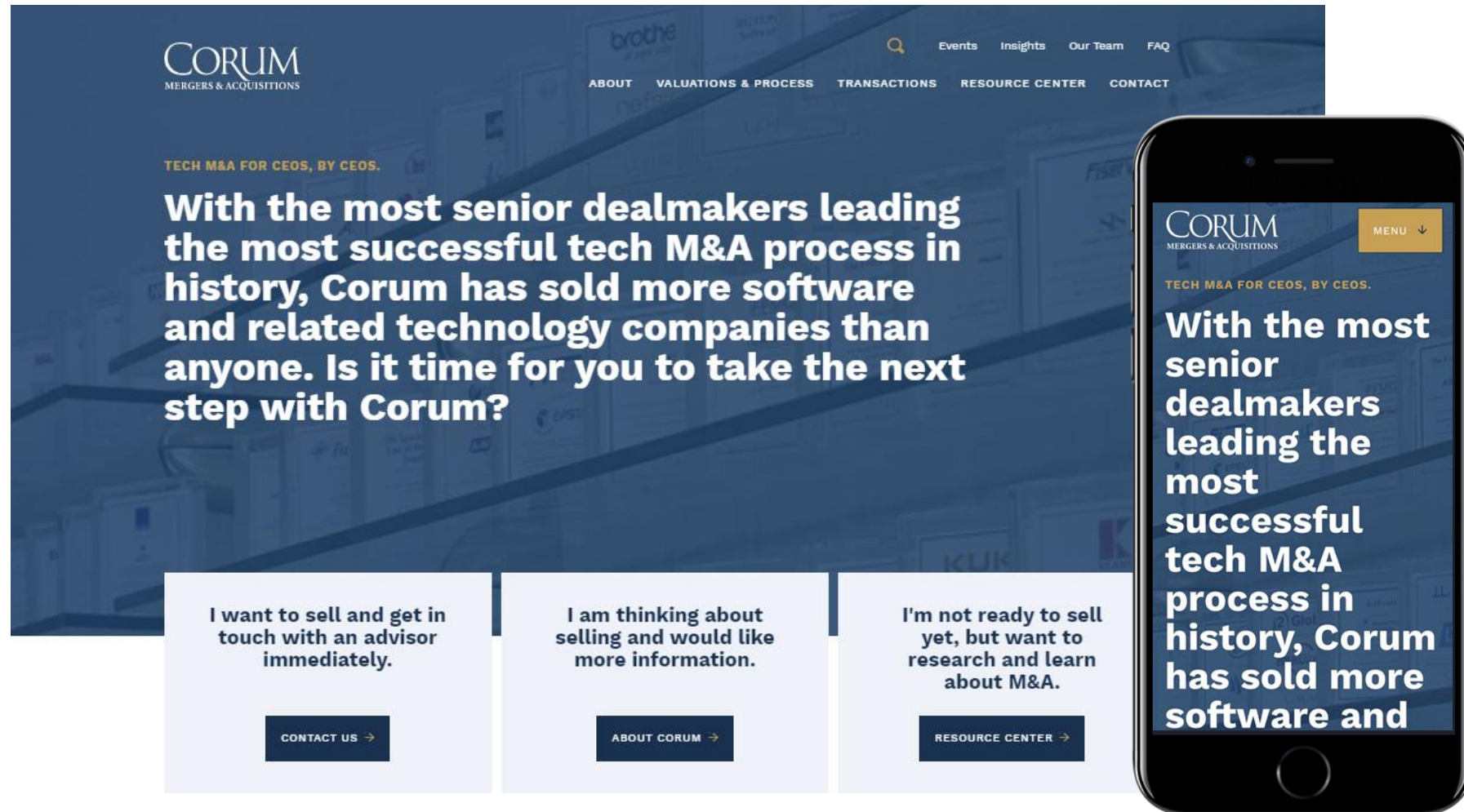


- **Half-Day**
- **Tech M&A Bootcamp**
- **The most attended tech executive conference in history**

MERGE BRIEFING



- **90 Minutes**
- **Industry Update**
- **Overview of the M&A Process**



40

Years in business

\$20B

In wealth created

500+

Closed transactions



**Focus—sell side,
technology only**

**Detailed, professional,
global process**

**Team approach,
senior dealmakers**

**World Technology
Council**

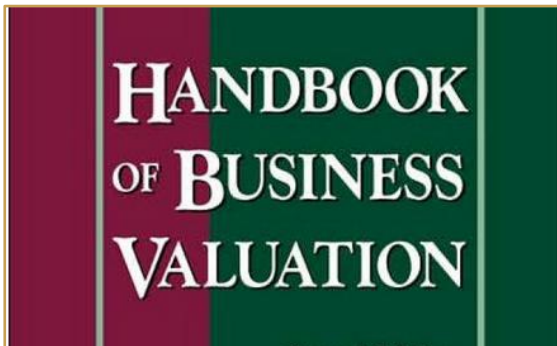
SOLD MORE SOFTWARE-RELATED FIRMS THAN ANYONE



Research

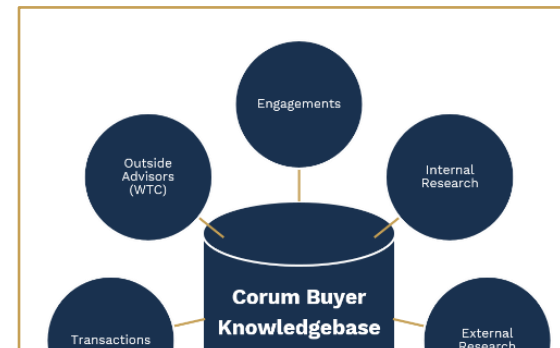


Education



Valuation

JEFFREY D. JONES



Database



**The definitive tech
M&A education**

- **Since 1990, the most attended executive conference in technology history**
- **More events hosted than all other competitive conferences combined**
- **Over \$3 trillion in transaction value by attendees – buyers and sellers**

8 Stages for an Optimal Outcome

Preparation

Research

Contact

Discovery

Negotiation

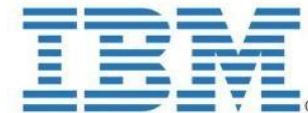
Due Diligence

Closing

Integration

Past Attendees Include

CORUM
MERGERS & ACQUISITIONS



Tech M&A Monthly

Starts in 1 minutes



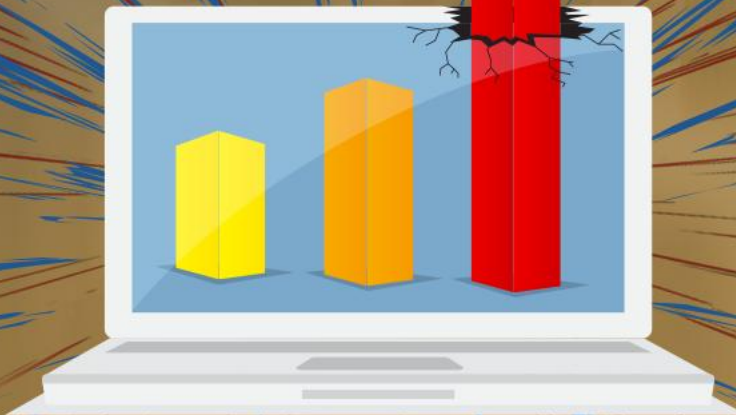
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CORUM

Tech M&A Monthly

Record M&A Markets

Trends Every CEO Should Watch



Heidi Owen, Executive Vice President, Marketing, Corum Group Ltd.



- **Heidi rejoined Corum in 2019 as the Director of Marketing. Heidi leads the Corum marketing team and is responsible for planning, development, and implementation of Corum's marketing strategy and public relations activities.**
- **Previously Heidi worked for The Column Group, a venture capital firm dedicated to developing biotechnology companies and as the Marketing Manager for Maverick International, a manufacturer of payment processing systems and software.**
- **Heidi earned a Bachelor of Arts degree in Psychology from Western Washington University.**

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Welcome

CEO's Desk:

Record M&A Markets—Trends Every CEO Should Watch

Event Report

Deal Report

Tech M&A Market Research Report

Special Report:

\$6 Trillion in Play—Where Tech Buyers Are Placing Their Bets

Closing

CORUM

Record M&A Markets: Trends Every CEO Should Watch

CEO's Desk

Presented By

Bruce Milne

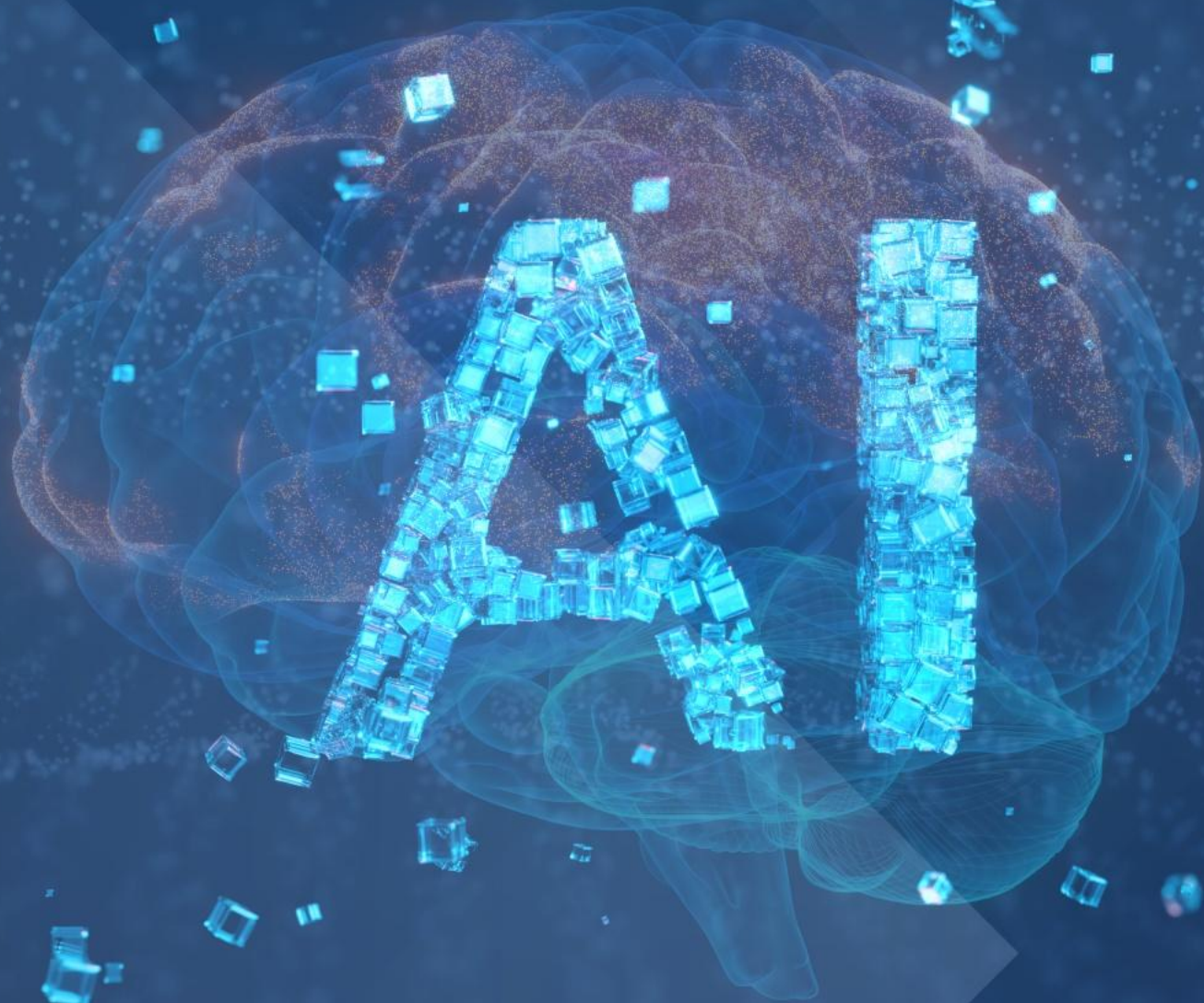
**Chief Executive Officer
Corum Group Ltd.**



The background of the image is a blurred photograph of a business meeting. Two men in suits are in the foreground, facing each other and smiling. Other people are visible in the background, also in a professional setting. Overlaid on this image is a pattern of white hexagons of varying sizes, some of which are outlined in a darker blue. The text is centered and reads:

TECH M&A IS NOT JUST THRIVING
IT'S BREAKING RECORDS

	H1 2025	H1 2024	H1 2023
Total Transactions	3113	2296	2603
Megadeals	40	31	19
PE Platform Deals	217	218	233
VC-Backed Exits	644	533	557
Non-Tech Acquirers	236	174	178





188

VC-BACKED EXITS



**NEARLY 30% OF ALL
VC-BACKED DEALS!**



**SO WHAT ABOUT THE
MEGADEALS?**

MEGADEAL TRENDS & BUYER CONFIDENCE

Megadeals indicate market sentiment and **set the trends.** With the **average deal size** back up to **\$4.5B**, we're seeing **renewed buyer confidence.**

WHAT'S FUELING THIS?

- ▶ **INVESTMENT WAR CHESTS**
- ▶ **STRONG TECH FUNDAMENTALS**
- ▶ **RENEWED INTEREST FROM STRATEGIC & PE ACQUIRERS**



IT'S NOT JUST ABOUT GROWTH IT'S ABOUT

RESILIENCE

MEGADEAL SECTOR AND STRATEGIC SHIFTS

**Cost efficiency and compliance
are the name of the game.**

TRANSPARENCY

REGULATION

AUDIT

MEGADEAL SECTOR AND STRATEGIC SHIFTS

It's a pivot toward resilient,
ROI-driven platforms that can scale.



USA CONTINUES TO DOMINATE MEGADEALS

**PE firms played a major role since 2023,
stepping in as strategic buyers pulled back.
Today, strategics are returning to the table —
cautiously — as confidence rebuilds and
long-term integration plays look more
compelling**



**TECH M&A IS EVOLVING. SMART
MONEY IS TAKING ADVANTAGE OF
THIS WINDOW TO SELL.**



**YOU SHOULD BE CALIBRATING
THIS MARKET TOO.**

Contact Corum for an analysis
of **your opportunity** in this
extraordinary M&A market.

WFS Event Report:
August 2025



WFS Content



World Financial Symposiums presents

Tech M&A Master Class

SEPTEMBER 24-25, 2025 | WYNN LAS VEGAS

2-DAY INTERACTIVE WORKSHOP

- M&A case studies
- Deal structure analysis
- Hands-on valuation exercises
- Advanced negotiation tactics
- Succession/estate planning
- CEO worksheet
- Go-to market checklists
- Due diligence
- And so much more...

Register by August 26th to take
advantage of our

Special Early Bird Price:

\$995

(Original Price: \$2495)

Register at **wfs.com**

Master Class Announcement!



World Financial Symposiums is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

Attendees of the Master Class will be eligible for 10 CPE credits; Business Management & Organization (6 credits) and Specialized Knowledge (4 credits).

The Nevada Bar Association is also offering 12 CLE credits for lawyers who attend the Master Class.





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Platinum Sponsor



Event Sponsor

CORUM

Deal Report

August 2025

Presented By

Allan Wilson

**Senior Vice President
Corum Group Ltd.**





ALLAN WILSON

SENIOR VICE PRESIDENT
CORUM GROUP

-Egis is a global leader in construction and engineering, operating in over 100 countries with 20,000+ experts, and tackling major global challenges like climate change, digital transformation, urbanization, and demographic growth.

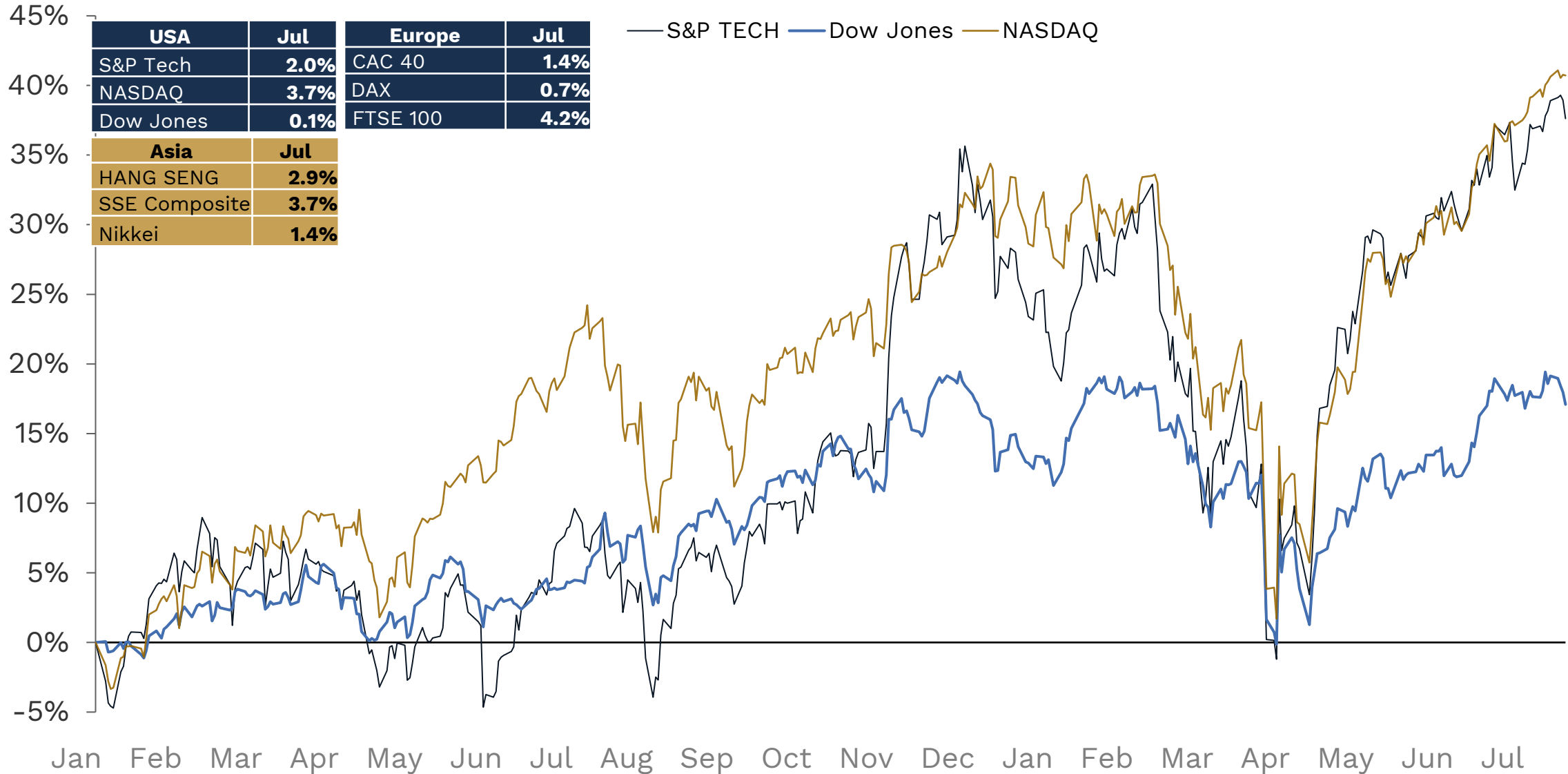
-Together with Certis' digital asset management expertise, Egis offers a fully integrated service—combining data capture, advanced analytics, and engineering excellence to help clients make smarter, technology-driven decisions and maximize value from physical infrastructure.



Tech M&A Research Report

Public Markets Jan 2024 – Jul 2025

% CHANGE



Market

Transactions

Megadeals

Largest Deal

July 2025

497

10

\$25B

Pipeline

Private Equity Platform Deals

VC-Backed Exits

Non-Tech Acquirers

July 2025

33

111

40

Attributes

Cross-Border Transactions

Start-Up Acquisitions

Average Life of Target

July 2025

41%

40%

13 yrs

2025 Megadeals (\$1B+) (Jan-Jul)



VERTICAL
22 Deals - \$52B



HORIZONTAL
13 Deals - \$75B



INFRASTRUCTURE
8 Deals - \$72B



INTERNET
4 Deals - \$12B



CONSUMER
2 Deals - \$8.5B



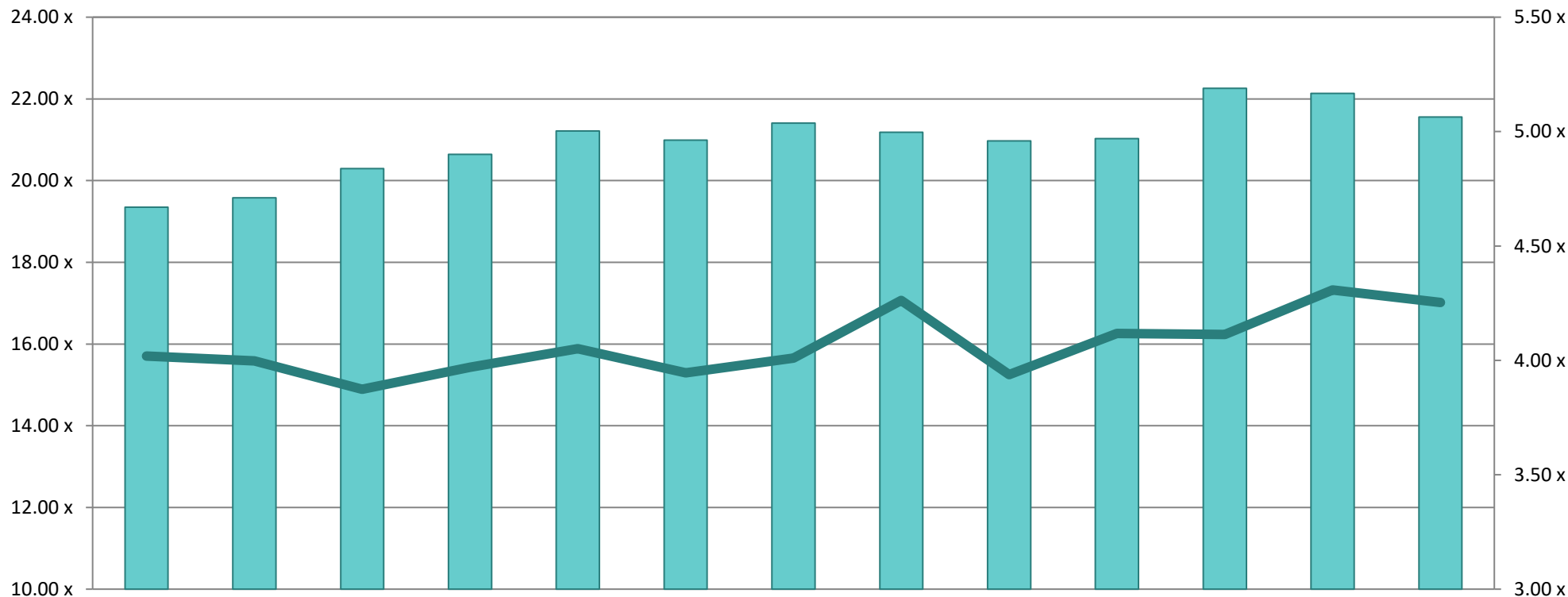
IT SERVICES
1 Deal - \$3.3B



Public Valuation Multiples

EV/EBITDA

EV/S









EV/EBITDA

EV/S

Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25
19.35 x	19.58 x	20.29 x	20.64 x	21.21 x	20.99 x	21.41 x	21.18 x	20.97 x	21.03 x	22.26 x	22.13 x	21.56 x
4.02 x	4.00 x	3.87 x	3.97 x	4.05 x	3.95 x	4.01 x	4.26 x	3.94 x	4.12 x	4.11 x	4.31 x	4.25 x



Subsector	Sales	EBITDA	Examples		
Business Intelligence	2.91x	16.6x	<i>MicroStrategy</i>	VERINT	NICE®
Marketing	3.97x	30.6x	WIX	 zoominfo	HubSpot
ERP	6.85x	27.0x	ORACLE®	 PEGA®	SAP
Human Resources	6.34x	22.0x	 RECRUIT	PAYCHEX®	workday.
SCM	7.90x	29.5x	KINAXIS	DESCARTES™	Manhattan Associates.
Payments	2.58x	11.9x	ACI UNIVERSAL PAYMENTS.	 PayPal	 BLOCK
Other	3.43x	18.2x	ttec™	opentext™	 salesforce

2025 Megadeals (\$1B+) (Jan-Jul)



HORIZONTAL
13 Deals – \$75B

NAVEX

SOLD TO

**Goldman
Sachs**

Seller: NAVEX [BC Partners] [USA]

Acquirer: Goldman Sachs [USA]

Transaction Value: Reported \$2.5B
- GRC management software



RegTech



Seller: Lawcode [Germany]

Acquirer: SAI360 [STG] [USA]

- ESG compliance and reporting software



Seller: My Compliance Management [United Kingdom]

Acquirer: The Access Group [Hg Capital] [United Kingdom]

- Compliance management software



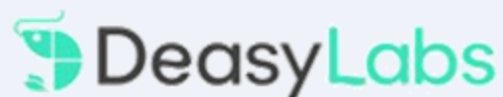
Seller: Sourcepoint [USA]

Acquirer: Didomi [Marlin Equity Partners] [France]

- Practical privacy management software



AI-Enabled Data Management



SOLD TO



Collibra

Seller: Deasy Labs [USA]

Acquirer: Collibra [Belgium]

- AI-enabled metadata enrichment and data governance software



SOLD TO



Seller: Sincera [USA]

Acquirer: Virtusa [EQT] [USA]

- Low-code, no-code AI-powered data transformation software



SOLD TO



MITCHELL
CAPITAL

Seller: Optelos [USA]

Acquirer: Mitchell Capital [USA]

- AI-powered visual data management software



AI-Powered HR Solutions

PRAXIS LABS

SOLD TO

Torch

Seller: Praxis Labs [USA]

Acquirer: Torch [USA]

- AI-powered immersive learning software

Elevo

SOLD TO

Assessio
POLLEN STREET

Seller: Elevo [France]

Acquirer: Assessio [Pollen Street Capital] [Sweden]

- AI-based talent management software

goHappy

SOLD TO

Pamlico
CAPITAL

Seller: goHappy [USA]

Acquirer: Pamlico Capital [USA]

- AI-enabled frontline employee engagement software

g guider

SOLD TO

T thrive

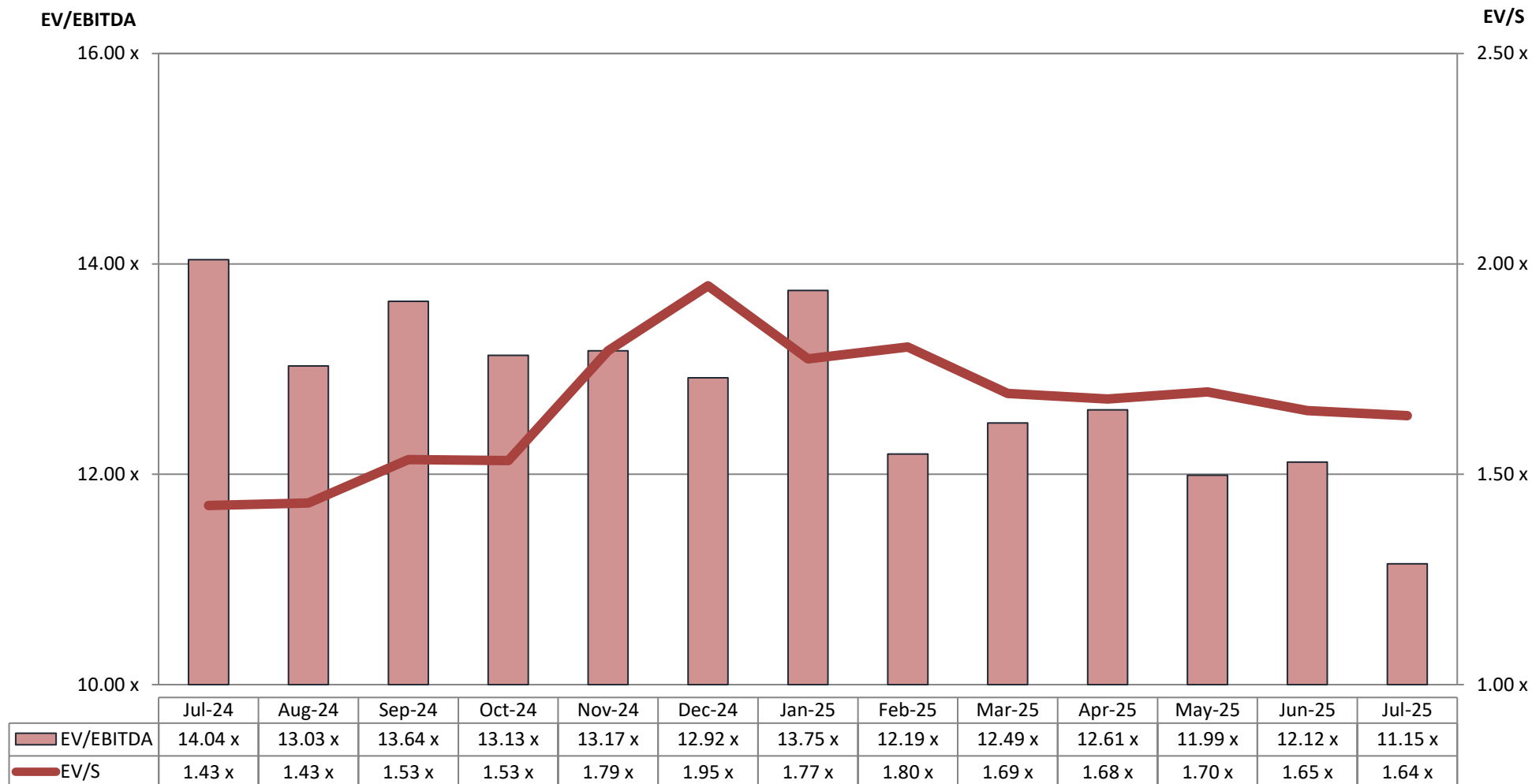
Seller: Guider [United Kingdom]

Acquirer: Thrive [United Kingdom]











- AI-powered learning and mentoring software



Public Valuation Multiples





Subsector	Sales	EBITDA	Examples
Diversified Internet	2.65x	11.9x	Alphabet  百度 Tencent 腾讯
eCommerce	1.40x	13.8x	  
Social Network	1.14x	4.40x	 Meta  
Travel & Leisure	3.82x	13.3x	  Expedia  BOOKING HOLDINGS

2025 Megadeals (\$1B+) (Jan-Jul)

Adevinta
Spain

SOLD TO

EQT

Seller: Adevinta Spain [Spain]

Acquirer: EQT [Sweden]

Transaction Value: \$2.3B

- Online classifieds & marketplaces



INTERNET
4 Deals - \$12B



Crowdfunding



SmartCrowd

SOLD TO



Nawy

Seller: SmartCrowd [UAE]

Acquirer: Nawy [Egypt]

- Online real estate crowdfunding services

INDIEGOGO

SOLD TO



gamefound

Seller: Indiegogo [USA]

Acquirer: Gamefound [Poland]

- Online crowdfunding services



Rental



Seller: Kyte (assets) [USA]

Acquirer: Turo [USA]

- Online on-demand car rental services



Search Service

flyhomes



real

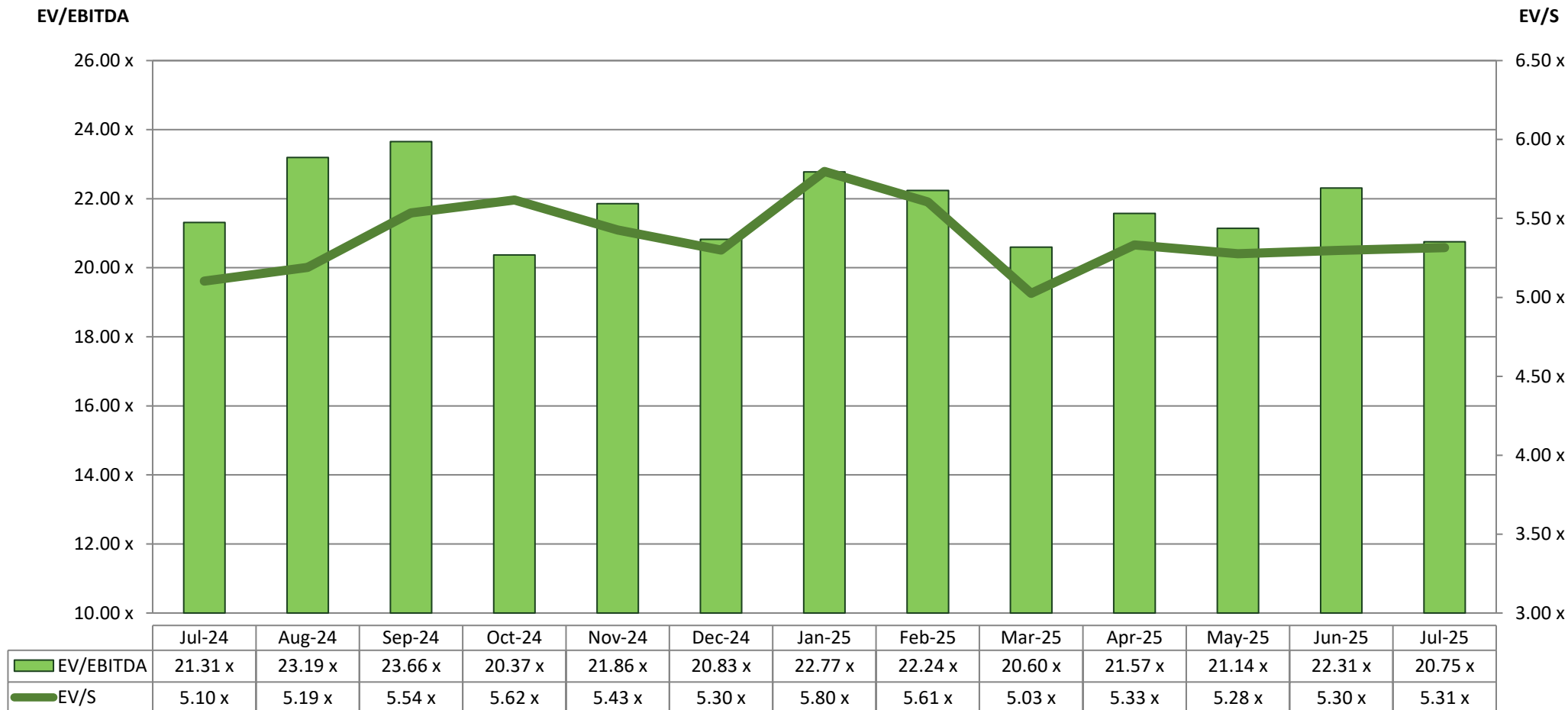
Seller: FlyHomes (AI-powered consumer home search portal and related technology assets) [USA]

Acquirer: The Real Brokerage [USA]
























- Online home search services



Public Valuation Multiples





Subsector	Sales	EBITDA	Examples		
A/E/C	13.4x	46.7x	 AUTODESK	 DASSAULT SYSTEMES	 SYNOPSYS [®]
Automotive	3.61x	18.4x	 AutoTrader	 TrueCar [®]	 CarGurus [®]
Energy & Environment	3.25x	18.7x	Landis+Gyr	 Itron	 xylem
Financial Services	5.25x	19.1x	 Broadridge [®]	 SS&C	 fiserv.
Government	2.43x	15.8x	 NORTHROP GRUMMAN	 L3HARRIS	 tyler technologies
Healthcare	2.58x	23.3x	 veradigm.	 HealthCatalyst [®]	 Teladoc HEALTH
Real Estate	9.46x	27.1x	 Opendoor	 CoStar Group [™]	 Zillow [®]
Other	5.45x	15.2x	 amadeus [®]	 RA Rockwell Automation	 Sabre

2025 Megadeals (\$1B+) (Jan-Jul)



VERTICAL
22 Deals - \$52B



Seller: Iodine [Advent International] [USA]

Acquirer: Waystar [USA]

Transaction Value: \$1.3B

- Healthcare CDI SaaS



HealthTech



SOLD TO

SAMSUNG

Seller: Xealth [USA]

Acquirer: Samsung [South Korea]

- Patient engagement & health integration software



SOLD TO

First Choice Health

Seller: Orderly Health [USA]

Acquirer: First Choice Health [USA]

- Provider data management software



SOLD TO



Seller: AMN Healthcare (Smart Square) [USA]

Acquirer: symplr [Clearlake Capital] [USA]

Transaction Value: Reported \$75M

- AI-driven scheduling software



SOLD TO



Seller: Etyon [USA]

Acquirer: VisiQuate [Accel-KKR] [USA]

- Healthcare revenue analytics software

2025 Megadeals (\$1B+) (Jan-Jul)



VERTICAL
22 Deals - \$52B

CALASTONE  SS&C

Seller: Calastone [The Carlyle Group] [United Kingdom]

Acquirer: SS&C [USA]

Transaction Value: \$1.0B

- Blockchain-based transaction services

ALPHA  Corpay[^]

Seller: Alpha Group International [United Kingdom]

Acquirer: Corpay [USA]

Transaction Value: \$2.2B

- B2B cross-border FX payment services



FinTech



WealthKernel

SOLD TO



Alpaca

Seller: WealthKernel [United Kingdom]
Acquirer: Alpaca [USA]
- Investment infrastructure development software



JANUSEA

SOLD TO

kinective

Seller: Janusea [USA]
Acquirer: Kinective [USA]
- Financial integration translation software

ecolytiq

SOLD TO



CLARITY AI

Seller: ecolytiq [Germany]
Acquirer: Clarity AI [USA]
- Financial sustainability engagement software



conpend

SOLD TO

CAPE INVESTMENT
PARTNERS

Seller: Conpend [Netherlands]
Acquirer: Cape Investment Partners [Netherlands]
- Trade finance & compliance automation software

2025 Megadeals (\$1B+) (Jan-Jul)



VERTICAL
22 Deals - \$52B



SOLD TO



THOMABRAVO

Seller: Olo [USA]

Acquirer: Thoma Bravo [USA]

Transaction Value: \$2.0B

- Online ordering & delivery management software



Hospitality



SOLD TO



Seller: CoverManager [Spain]

Acquirer: Zenchef [PSG] [France]

- Restaurant management software



SOLD TO



Seller: Tiltid [Sweden]

Acquirer: Valsoft [Valsef Group] [Canada]

- Workforce management & scheduling software for HoReCa

2025 Megadeals (\$1B+) (Jan-Jul)



VERTICAL
22 Deals - \$52B

ACCULYNX



SOLD TO



Seller: AccuLynx [USA]

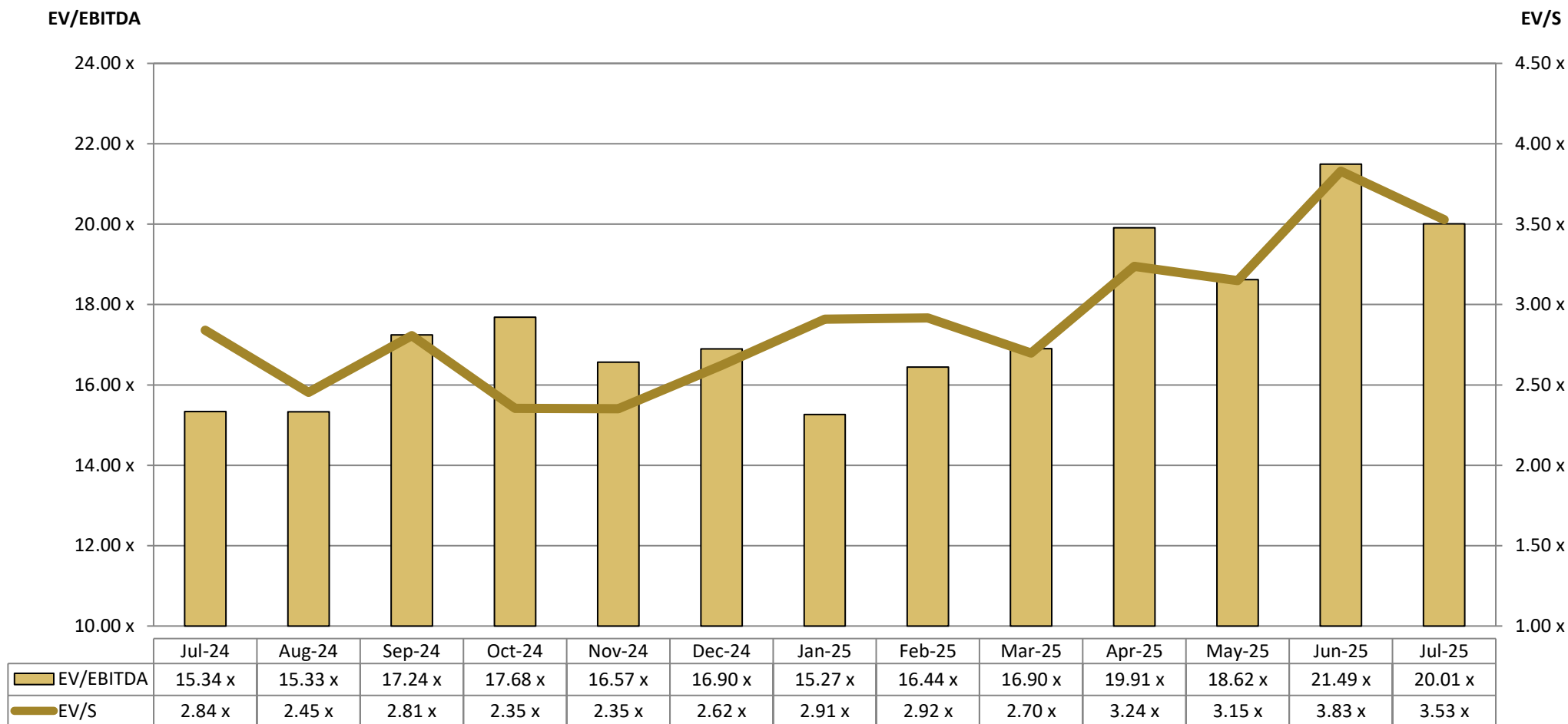
Acquirer: Verisk [USA]

Transaction Value: \$2.4B







- Roofing business management software



Public Valuation Multiples





Subsector	Sales	EBITDA	Examples		
Casual Gaming	3.07x	17.9x	EMBRACER ⁺ GROUP		 netmarble
Core Gaming	3.69x	17.7x		Electronic Arts	 UBISOFT
Other	4.07x	40.0x		NETFLIX	



Crypto

Rally

SOLD TO



OpenSea

Seller: Rally [USA]

Acquirer: OpenSea [USA]

- Social wallet and digital collectibles trading application

elysium lab

SOLD TO



Blockstream

Seller: Elysium Lab [Switzerland]

Acquirer: Blockstream [Canada]

- Keyless self-custody crypto wallet

DLTPAY

SOLD TO

FUMBI
BASETECH
VENTURES

Seller: DLTPAY [Estonia]

Acquirer: Fumbi [BaseTech Ventures] [Slovakia]

- Stablecoins payment wallet

lolli

SOLD TO

thesis*

Seller: Lolli [USA]

Acquirer: Thesis [USA]

- Bitcoin and cash back rewards mobile application



Pet Care

Dogiz



Vetted

Seller: DOGIZ [Israel]

Acquirer: Vetted [USA]

- Pet wellness mobile application

Whistle
MARS



tractive

Seller: Whistle [MARS] [USA]

Acquirer: Tractive [Austria]

- AI-powered GPS and health tracking device



Personal Health

being



lissun

Seller: Being [USA]

Acquirer: LISSUN [India]

- Mental wellness mobile application
- Helps the buyer to integrate AI into family-focused mental healthcare services



Wearables



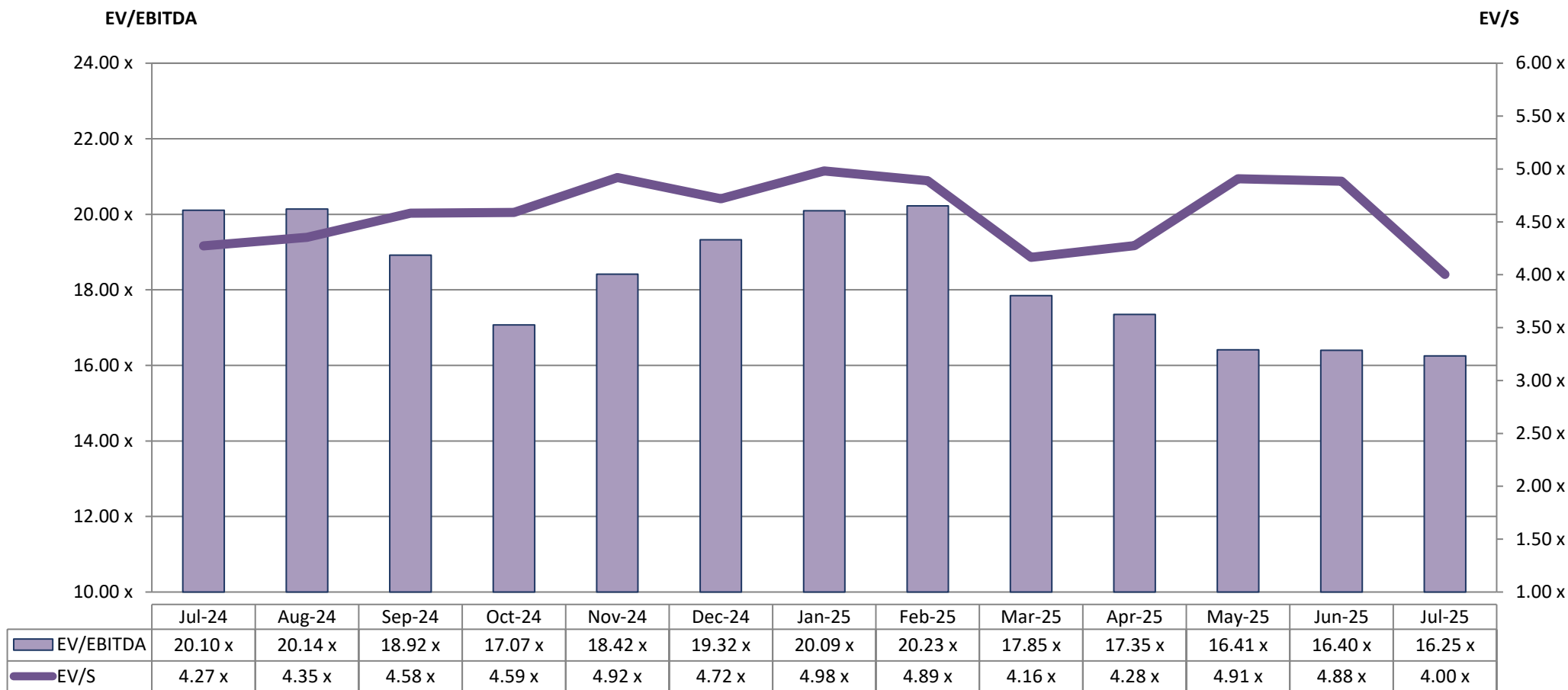
Seller: Bee [USA]

Acquirer: Amazon [USA]
















- Wearable AI assistant device
- Marks Amazon's latest move into burgeoning AI-gadget business



Public Valuation Multiples





Subsector	Sales	EBITDA	Examples		
Application Lifecycle	6.16x	11.6x	 ATlassian	 unity	 Progress®
Endpoint	5.22x	14.9x	 Digital Ocean	 Opera	NUTANIX
Network Management	2.64x	24.2x		 CISCO	 radware
Security	6.48x	18.5x	 paloalto® NETWORKS	 CHECK POINT™	FORTINET®
Storage & Hosting	4.63x	13.2x		 COMMVAULT®	 NetApp
Other	3.50x	11.1x	 Akamai	appian	 twilio

2025 Megadeals (\$1B+) (Jan-Jul)



INFRASTRUCTURE
8 Deals – \$72B



CYBERARK

SOLD TO



paloalto[®]
NETWORKS

Seller: CyberArk Software [Israel]

Acquirer: Palo Alto Networks [USA]

Transaction Value: \$25B at 22x EV/Sales

- Identity security & access software



Identity and Access Management



SOLD TO



Seller: CyberSafe [United Kingdom]

Acquirer: SecurityBridge [Germany]

- MFA & SSO software



SOLD TO



Seller: Inverid [Netherlands]

Acquirer: Signicat [Nordic Capital] [Norway]

- NFC-based identity verification software



SOLD TO



Seller: Axiomatics [Sweden]

Acquirer: Leonardo [Italy]

- Policy-based authorization software



SOLD TO



Seller: Signaturit Group [Providence Equity Partners] [Spain]

Acquirer: Namirial [Ambienta] [Italy]

- Digital signature & ID verification software



Development Tools



ambassador

SOLD TO



GRAVITEE

Seller: Ambassador [USA]

Acquirer: Gravitee [USA]

- API development & management software



SOLD TO



blueoptima

Seller: Cirata (DevOps solutions business) [United Kingdom]

Acquirer: BlueOptima [United Kingdom]

Transaction Value: \$3.5M

- Software development tool



Scanbot SDK

SOLD TO



apryse

THOMABRAVO

Seller: Scanbot SDK [Germany]

Acquirer: Apyrse [Thoma Bravo] [Canada]

- Mobile data capture SDKs



SOLD TO



SOFTWARE



Big Band

Seller: CNX [USA]

Acquirer: Izzi Software [Big Band Software] [USA]

- Enterprise low-code application development software



AI Infrastructure

WHYLABS



Seller: WhyLabs [USA]

Acquirer: Apple [USA]

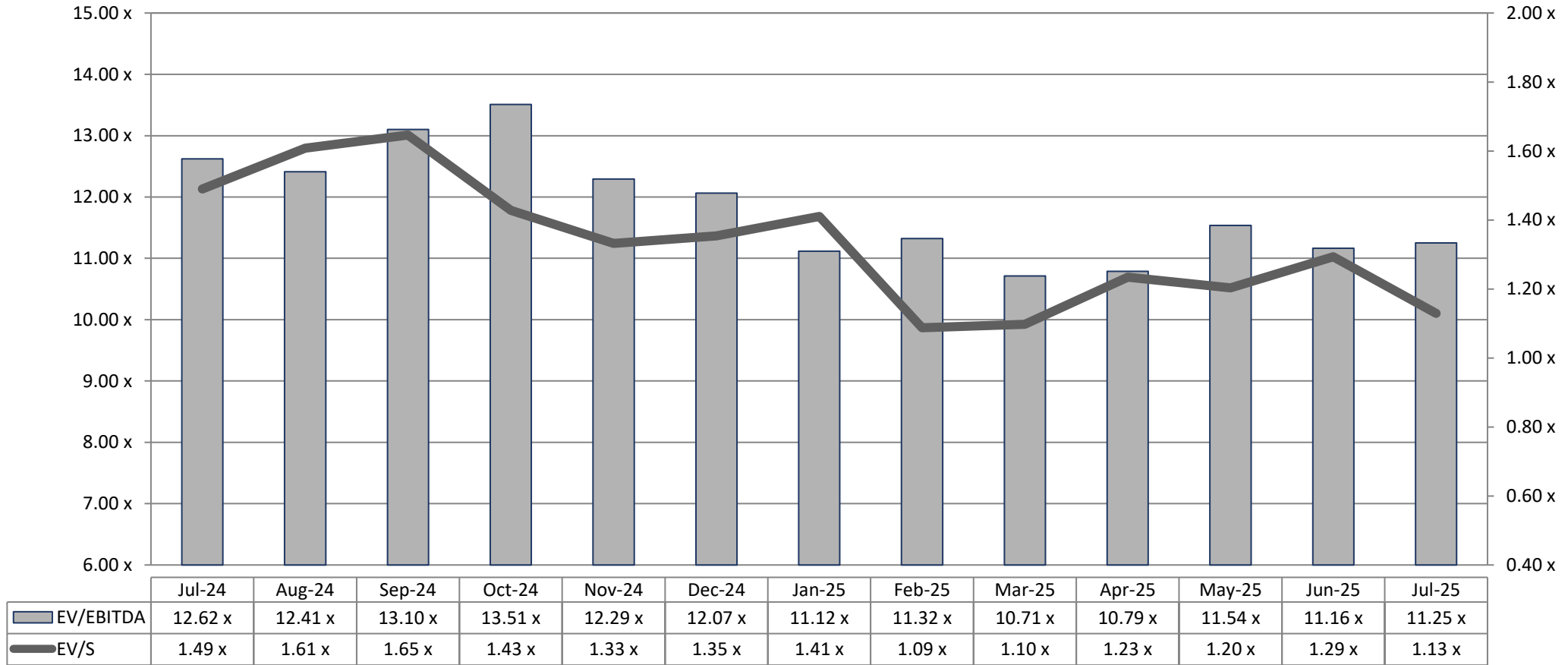
- AI observability & LLM security software
- Helps to compete in the AI race against Google, OpenAI, and Microsoft



Public Valuation Multiples

EV/EBITDA

EV/S

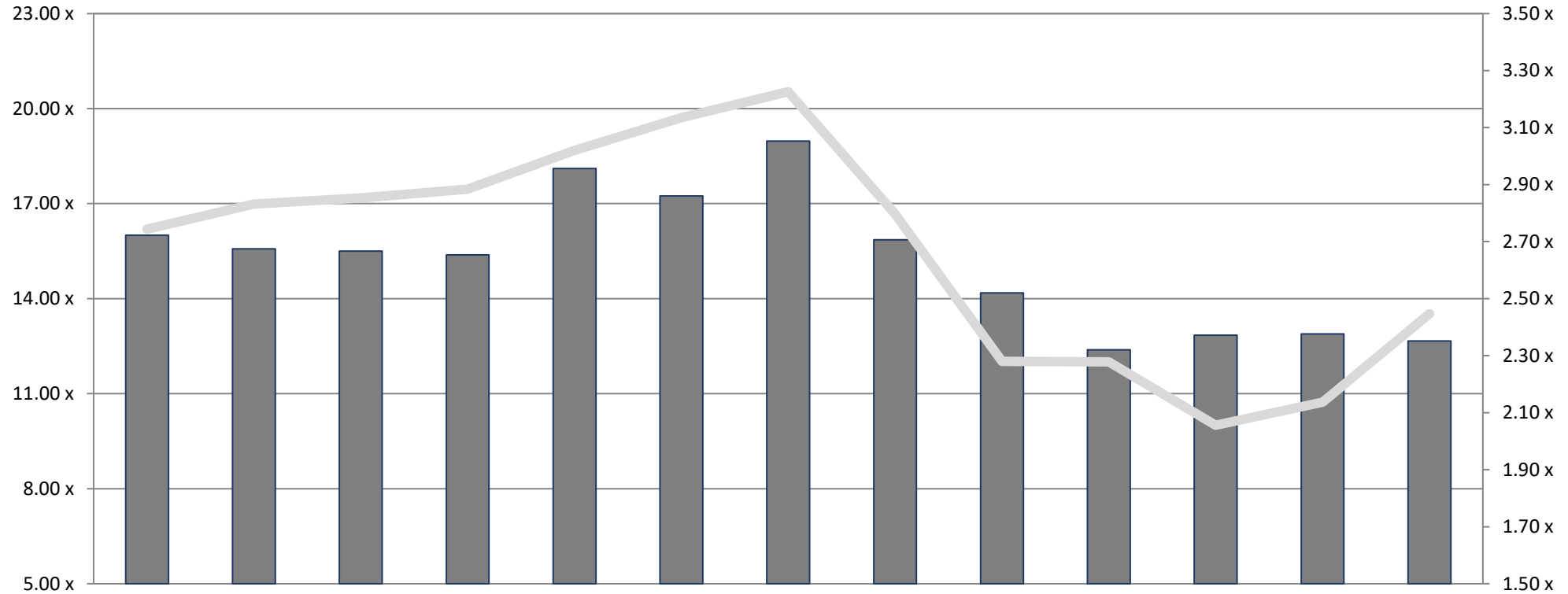




Public Valuation Multiples

EV/EBITDA

EV/S



EV/EBITDA	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25
EV/S	2.74 x	2.83 x	2.85 x	2.88 x	3.02 x	3.13 x	3.23 x	2.80 x	2.28 x	2.28 x	2.06 x	2.14 x	2.45 x

2025 Megadeals (\$1B+) (Jan-Jul)

WNS

SOLD TO

Capgemini

Seller: WNS [India]

Acquirer: Capgemini [France]

Transaction Value: \$3.3B (2.8x EV/Sales and 13.1x EV/EBITDA)

- Business process outsourcing services



IT SERVICES
1 Deal – \$3.3B



Software Development



SOLD TO



Seller: Huld [Finland]
Acquirer: Gofore [Finland]
Transaction Value: \$48.2M
- Software development services



SOLD TO



Seller: Greenfield Engineering Corporation [USA]
Acquirer: Saalex [USA]
- Software & systems engineering services



SOLD TO



Seller: SYSTEMA [Germany]
Acquirer: Accenture [USA]
- Manufacturing automation software development services



SOLD TO



Seller: ApiumHub [Spain]
Acquirer: Plain Concepts [ABE Capital Partners] [Spain]
- Custom software development services



Finance Sector IT Services



Seller: Aristal [Malaysia]

Acquirer: Accenture [USA]

- IT consulting and digital transformation services for the financial sector



Seller: Allevar [Canada]

Acquirer: Deloitte [Canada]

- Financial services IT consulting



Seller: Upquest [Belgium]

Acquirer: Keyrus [France]

- IT and management consulting services for the financial sector



Cybersecurity Services

ensec

SOLD TO

orangeTM

Seller: Ensec [Switzerland]

Acquirer: Orange [France]

- Cybersecurity services

**AccessIT
GROUP**

SOLD TO

NAUTIC

Seller: AccessIT Group [USA]

Acquirer: Nautic Partners [USA]

- Cybersecurity consulting services

abacode

SOLD TO

THRIVE
Berkshire
Partners

Seller: Abacode [USA]

Acquirer: Thrive [Berkshire Partners] [USA]

- Cybersecurity & GRC services

optimity

SOLD TO

vorboss

Seller: Optimity [United Kingdom]

Acquirer: Vorboss [United Kingdom]

- Managed IT & cybersecurity services

Corum Research Report

CORUM
MERGERS & ACQUISITIONS



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**Artem
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Associate



**Anna
Lebedieva**
Senior Analyst



Elena Serikova
Data Researcher



Callum Turcan
Research Writer



Tech M&A Research Report

Complete global market report
available upon request
info@corumgroup.com

On demand webcast will be
available at:
www.corumgroup.com

CORUM

\$6 Trillion in Play:

Where Tech Buyers Are Placing Their Bets

Special Report

IN 2025

**Over \$6T in capital for
acquisition or investment
is ready to be deployed.**

WHO IS BUYING OR INVESTING IN 2025?

How much they're spending, and where the money's going?

Public Tech

Private Equity

Family Funds

Sovereign Wealth

PUBLIC TECH GIANTS



Alphabet



\$1.5T - \$2T
of Cash & Liquid Assets

PUBLIC TECH GIANTS

Company	2025 Key Deal(s)	Company	2025 Key Deal(s)
IBM	Seek AI, Application Software Technology (pending), DataStax (pending)	Salesforce	Bluebirds, Convergence, Moonhub, Informatica (pending)
Nvidia	Gretel, Lepton AI, CentML	Accenture	Ascendient Learning, Systema, Aristal SIPAL's Integrated Product Support Business Maryville Consulting Group, Halfspace
Alphabet	Wiz, Spectacles.dev, Stitch, Galileo AI, AdHawk (pending)	Palo Alto	Protect AI, CyberArk
Meta	Play AI	Siemens	Dotmatics, Excellicon, Wevolver Downstream Technologies, GraphPad Software
Amazon	Bee (pending)	Apple	RAC7 Games, TrueMeeting, WhyLabs, +Several undisclosed deals

PRIVATE EQUITY

With over \$2T of dry powder:

PE Firms



High-Growth Recurring-Revenue

AI

Digital
Transformation

Healthcare

Semiconductors

ESG &
Sustainability

PRIVATE EQUITY



PRIVATE EQUITY

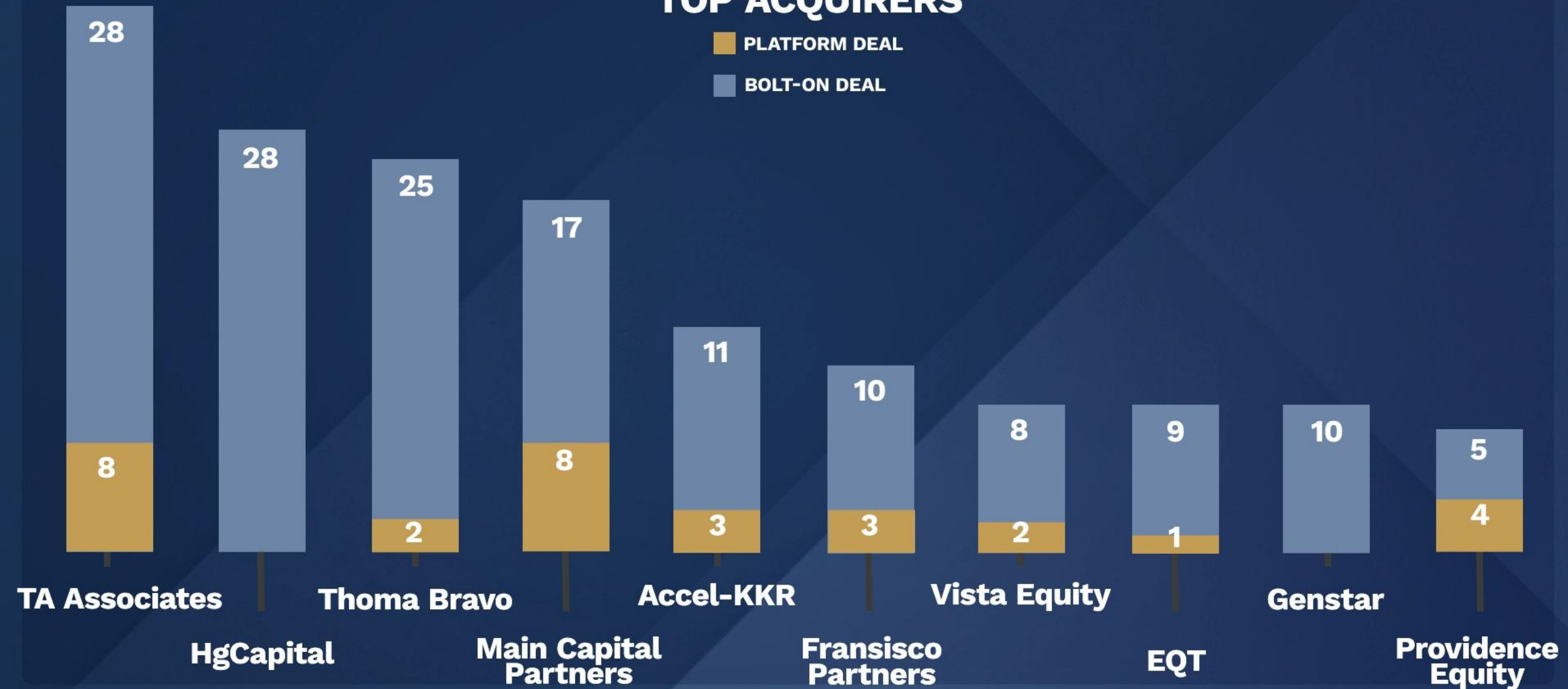
**Private equity buyers are moving
down market too**

**TARGETING PROFITABLE
FOUNDER-LED COMPANIES**

bolt-ons to existing portfolios.

PRIVATE EQUITY

TOP ACQUIRERS



FAMILY OFFICES

NOW GLOBALLY CONTROL MORE THAN \$10T IN ASSETS



**INVEST IN PRIVATE
EQUITY-LED
TECHNOLOGY
TRANSACTIONS**

FAMILY OFFICES



\$5B



**Casa del Fuego
Family Office
and Trust**



\$183.1M

easypark

Fàntell Family Office

Vitruvian Partners

Verdane

Capital Transmission

Alpha Leonis Partners

SOVEREIGN WEALTH FUNDS

	Fund Name	Assets	Country
1	Norway Government Pension Fund Global (GPF)	\$1.78T	Norway
2	China Investment Group (CIC)	\$1.3T	China
3	SAFE Investment Company	\$1.23T	China
4	Abu Dhabi Investment Authority (ADIA)	\$1.05T	UAE
5	Public Investment Fund (PIF)	\$1T	Saudi Arabia
6	Kuwait Investment Authority (KIA)	\$1T	Kuwait
7	GIC Private Limited (GIC)	\$800B	Singapore
8	Qatar Investment Authority (QIA)	\$500B	Qatar
9	Hong Kong Monetary Authority	\$500B	Hong Kong
10	SAMA Foreign Holdings	\$490B	Saudi Arabia

Tech Giants

Family Dynasties



SOFTWARE

**ARTIFICIAL
INTELLIGENCE**

CLOUD

**NEXT-GEN
INFRASTRUCTURE**

STRATEGIC BUYERS ARE ACTIVE.

**GLOBAL CAPITAL IS
CHASING INNOVATION**

PE IS STILL HUNGRY.

Are you ready for a

BUYER

or

RECAPITALIZATION?

CORUM

Tech M&A Monthly

Record M&A Markets

Trends Every CEO Should Watch



Tech M&A Master Class

WFS EDUCATING
TECHNOLOGY
LEADERS

UPCOMING 2025

2-DAY INTERACTIVE WORKSHOP

- M&A case studies
- Deal structure analysis
- Hands-on valuation exercises
- Advanced negotiation tactics
- Succession/estate planning
- CEO worksheet
- Go-to market checklists
- Due diligence
- And so much more...

LAS VEGAS



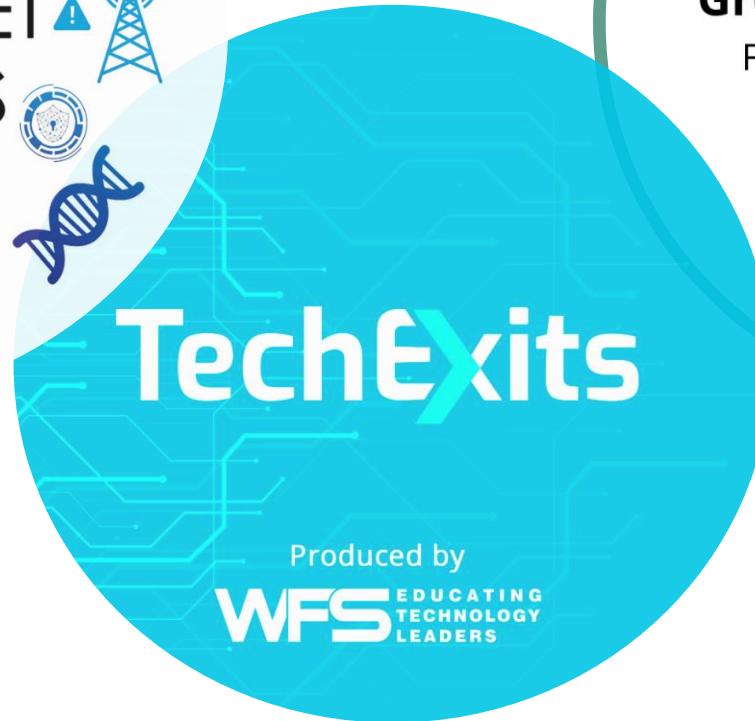
SEPT
24-25

WYNN
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To learn more about special discounts and upcoming events, email us at info@wfs.com



Webcasts



Podcasts



Conferences

After the Deal – Celebration

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Thank you!